



November 6, 2001

Liquid Minerals Group, Inc
11330 Huffmeister Rd. #419
Houston, Texas 77065

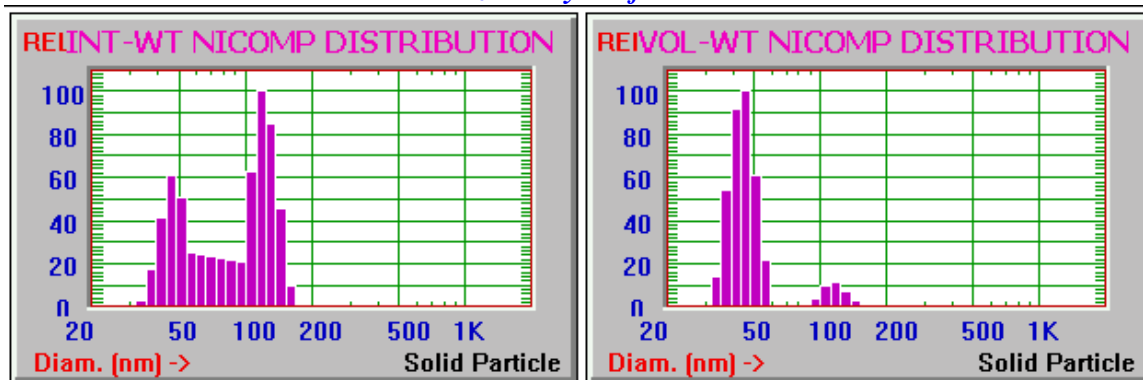
Dear Mr. Smith,

Please find the results of the particle size analysis of the LMG-30E.

Please note that the viscosity I used in the DLS calculations is that of the Hexane considering there is so very little sample in the dilution used for the measurement.

Cherie

Particle Size Analysis of LMG-30E



Intensity Weighting:

| | Peak 1 | Peak 2 | Peak 3 |
|----------------|--------|--------|--------|
| Mean Diam.(nm) | 47.1 | 122.2 | — |
| Std Dev. (nm) | 5.8 | 15.9 | — |
| C. V.(%) | 12.2 | 13.0 | — |
| Percent (%) | 37.9 | 62.1 | — |

Min. Diam. = 20 Plot Size = 45
Smoothing = 3 Plot Range = 100

Volume Weighting:

| | Peak 1 | Peak 2 | Peak 3 |
|----------------|--------|--------|--------|
| Mean Diam.(nm) | 45.1 | 117.9 | — |
| Std Dev. (nm) | 5.1 | 12.9 | — |
| C. V.(%) | 11.4 | 11.0 | — |
| Percent (%) | 89.6 | 10.4 | — |

Fit Error = 14.56 Residual = 0.00
Chi Sq. = 84.77 Run Time = 0:10:48